



Gift Aid

If you are a UK taxpayer, the Gift Aid Scheme allows the u3a to claim 25p for every pound of your subscription. This is voluntary and the declaration can be cancelled at any time.

This is a boost to our income and makes a real difference to our finances.

By agreeing to Gift Aid on our membership forms you enable us to make a claim.

The Gift Aid Declaration

'I am a UK taxpayer. I confirm that I have paid or will have paid an amount of Income Tax and / or Capital Gains Tax that is at least equal to the amount of Tax that all charities will reclaim on my behalf in each Tax Year.

I understand that other taxes such as VAT or Council Tax are separate and do not qualify towards my personal tax liability.'

Please notify Cheadle u3a charity (Alan our membership secretary) if you

- want to cancel this declaration
- change your name or home address
- no longer pay sufficient tax on your income and/or capital gains

Note; If you pay Income Tax at the higher or additional rate and want to receive the additional tax relief due to you, you must include all your Gift Aid donations on your Self-Assessment tax return or ask HM Revenue and Customs to adjust your tax code.

Please understand, if you pay less Income Tax and/or Capital Gains Tax than the amount of Gift Aid claimed on all donations you make in a tax year it is your responsibility to pay any difference.

Marj Povey
Business secretary

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Cheadle u3a. Charity number 1072364. www.theadleu3a.org.uk